

Fill in this information to identify the case:

Debtor name Levy Ventures LLC
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS
Case number (if known) 25-22182

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
 Amended Schedule
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 29, 2025

X /s/ Ephraim Diamond

Signature of individual signing on behalf of debtor

Ephraim Diamond

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify your case:

Debtor 1	Levy Ventures LLC		
First Name	Middle Name	Last Name	
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: Southern District of New York			
Case number <u>26-22182</u> (If known)			

Check if this is an amended filing

Official Form 104

For Individual Chapter 11 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims Against You and Are Not Insiders

12/15

If you are an individual filing for bankruptcy under Chapter 11, you must fill out this form. If you are filing under Chapter 7, Chapter 12, or Chapter 13, do not fill out this form. Do not include claims by anyone who is an *Insider*. Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20 percent or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Also, do not include claims by secured creditors unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information.

Part 1: List the 20 Unsecured Claims in Order from Largest to Smallest. Do Not Include Claims by Insiders.

			Unsecured claim
1	MarylandRentCourt.com		What is the nature of the claim? <u>Fees</u> \$ 130.00
Creditor's Name 7939 Honeygo Blvd Number Street Suite 116		As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply	
Nottingham MD 21236 City State ZIP Code		Does the creditor have a lien on your property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: - \$ _____ Unsecured claim \$ _____	
Contact _____ Contact phone _____			
2	Baltimore Gas & Electric Company		What is the nature of the claim? <u>Utility</u> \$ _____
Creditor's Name 110W.Fayette Street Number Street		As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply	
Baltimore MD 21201 City State ZIP Code		Does the creditor have a lien on your property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: - \$ _____ Unsecured claim \$ _____	
Contact _____ Contact phone _____			

Debtor 1

Levy Ventures LLC

First Name Middle Name

Last Name

Case number (if known) **26-22182**

Unsecured claim

3 Paradise City Properties

Creditor's Name

P.O.Box 50214

Number Street

Baltimore MD 21211

City

State

ZIP Code

What is the nature of the claim? _____ \$ **6,982.85**

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No

Yes. Total claim (secured and unsecured): \$ _____

Value of security: - \$ _____

Unsecured claim \$ _____

4

Creditor's Name

Number Street

City State ZIP Code

What is the nature of the claim? _____ \$ _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No

Yes. Total claim (secured and unsecured): \$ _____

Value of security: - \$ _____

Unsecured claim \$ _____

5

Creditor's Name

Number Street

City State ZIP Code

What is the nature of the claim? _____ \$ _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No

Yes. Total claim (secured and unsecured): \$ _____

Value of security: - \$ _____

Unsecured claim \$ _____

6

Creditor's Name

Number Street

City State ZIP Code

What is the nature of the claim? _____ \$ _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No

Yes. Total claim (secured and unsecured): \$ _____

Value of security: - \$ _____

Unsecured claim \$ _____

7

Creditor's Name

Number Street

City State ZIP Code

What is the nature of the claim? _____ \$ _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No

Yes. Total claim (secured and unsecured): \$ _____

Value of security: - \$ _____

Unsecured claim \$ _____

Fill in this information to identify the case:

Debtor name Levy Ventures LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS
 Case number (if known) 25-22182

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ <u>29,479,726.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ <u>1,670,644.53</u>
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ <u>31,150,370.53</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ <u>23,162,680.00</u>
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3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ <u>7,112.85</u>

4. Total liabilities

Lines 2 + 3a + 3b	\$ <u>23,169,792.85</u>
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Fill in this information to identify the case:

Debtor name	Levy Ventures LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION
Case number (if known)	25-22182

Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number

3.1. See attached list

\$1,270.85

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,270.85

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Tenant security deposits

7.1. See list annexed to Schedule G

\$60,963.12

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$60,963.12

Levy Ventures bank accounts - Value and information

Account #1

- Bank: TD Bank
- Routing Number: 031201360
- Account Number: 4858 [REDACTED]
- Value: \$62.75

Account #2

- Bank: TD Bank
- Routing Number: 031201360
- Account Number: 5492 [REDACTED]
- Value: \$8.72

Account #3

- Bank: Citizens Bank
- Routing Number: 036076150
- Account Number: 0517 [REDACTED]
- Value: \$1,199.38

Debtor Levy Ventures LLC
Name

Case number (if known) 25-22182

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>387,210.56</u>	-	<u>0.00</u>	= ...	<u>\$387,210.56</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$387,210.56

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor	Levy Ventures LLC Name	Case number (if known)	25-22182
<u>See attached list</u>		\$0.00	\$1,221,200.00

51. **Total of Part 8.** \$1,221,200.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.				

See attached list \$0.00 \$29,479,726.00

56. **Total of Part 9.** \$29,479,726.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Property Address	Water Heater	Boiler/HVAC	Washer/Dryer	Stove	Fridge
1008 W Lanvale St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1012 Bennett Pl	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1017 N Carrollton Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1021 N Carrollton Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1083 Ellicott Driveway	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1108 N Dukeland St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1111 N Lakewood Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1114 Myrtle Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1123 McKean Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1147 N Fulton Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1203 Cedarcroft Rd	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1206 N Curley St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
121 N Hilton St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1222 N Ellwood Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1227 E Lanvale St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1230 N Caroline St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1258 Glyndon Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1372 Sherwood Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1403 Race St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1411 Ramsay St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1417 W Ostend St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1422 N Luzerne Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1429 N Luzerne Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1502 N Luzerne Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1507 Hazel St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1510 Popland St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1513 N Luzerne Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1515 N Decker Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1515 Popland St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1518 Elrino St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1520 Popland St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1528 Popland St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1530 Popland St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1531 N Woodyear St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1607 Race St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1608 Olive St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1625 N Rosedale St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1630 Darley Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1652 Darley Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1687 Darley Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1719 N Longwood St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1731 McHenry St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1801 W Lafayette Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1809 Rayner Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1813 E Federal St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00

1814 E Belvedere Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1815 N Woodbourne Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1822 Wilkens Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1829 N Bond St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1911 Cecil Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1917 Lydonlea Way	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1932 Harlem Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1934 Harlem Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1942 Penrose Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
1942 W Mosher St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2007 W Saratoga St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2110 W Saratoga St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2222 Walbrook Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2226 Orleans St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2309 Homewood Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2321 N Rosedale St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2408 E Federal St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2425 Brentwood Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2444 Brentwood Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
251 S Hilton St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2512 Wilkens Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2523 W Fayette St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2528 Druid Park Dr	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2529 Woodbrook Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2539 W Fayette St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2611 W Fayette St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2618 E Oliver St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2624 E Hoffman St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2625 Garrett Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2703 Ellicott Dr	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2703 The Alameda	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2721 Pelham Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2728 Lauretta Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2736 Mura St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2801 Presbury St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2803 Jefferson St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2811 Ulman Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2828 E Chase St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2840 Woodbrook Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2864 Mayfield Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2900 Orleans St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2907 Orleans St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2909 Orleans St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2918 Independence St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
2952 Presstman St	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00
3012 Kentucky Ave	\$1,500.00	\$4,500.00	\$1,200.00	\$600.00	\$800.00

SCHEDULE OF REAL PROPERTY AND SECURED LENDERS

Address	Purchase Price	Allocated Balance	Servicer	Secured Party
1809 Rayner Ave	\$185,000.00	\$148,000.00	Community	Aldridge Pite, LLP
2703 Ellicott Dr	\$184,000.00	\$184,000.00	Community	Aldridge Pite, LLP
33 N Kresson St	\$190,000.00	\$152,000.00	Community	Aldridge Pite, LLP
1008 W Lanvale St	\$275,000.00	\$220,000.00	Planet Home	Athene Annuity & Life Company
1206 N Curley St	\$220,000.00	\$165,000.00	Planet Home	Athene Annuity & Life Company
1911 Cecil Ave	\$205,000.00	\$161,950.00	Planet Home	Athene Annuity & Life Company
251 S Hilton St	\$199,000.00	\$157,210.00	Planet Home	Athene Annuity & Life Company
2512 Wilkens Ave	\$195,000.00	\$156,000.00	Planet Home	Athene Annuity & Life Company
2528 Druid Park Dr	\$225,000.00	\$180,000.00	Planet Home	Athene Annuity & Life Company
2828 E Chase St	\$185,000.00	\$148,000.00	Planet Home	Athene Annuity & Life Company
3025 W Lanvale St	\$199,000.00	\$149,250.00	Planet Home	Athene Annuity & Life Company
3533 Lucille Ave	\$230,000.00	\$184,000.00	Planet Home	Athene Annuity & Life Company
3614 Kenyon Ave	\$220,000.00	\$148,000.00	Planet Home	Athene Annuity & Life Company
4524 Pimlico Rd	\$215,000.00	\$172,000.00	Planet Home	Athene Annuity & Life Company
5122 Chalgrove Ave	\$235,000.00	\$168,750.00	Planet Home	Athene Annuity & Life Company
727 N Linwood Ave	\$200,000.00	\$160,000.00	Planet Home	Athene Annuity & Life Company
820 McKean Ave	\$205,000.00	\$164,000.00	Planet Home	Athene Annuity & Life Company
1114 Myrtle Ave	\$230,000.00	\$168,000.00	Selene Finance	Blackstone Resolution Life
1203 Cedarcroft Rd	\$255,000.00	\$191,250.00	Selene Finance	Blackstone Resolution Life
1222 N Ellwood Ave	\$225,000.00	\$168,750.00	Selene Finance	Blackstone Resolution Life
1531 N Woodyear St	\$199,500.00	\$149,625.00	Selene Finance	Blackstone Resolution Life
1801 W Lafayette Ave	\$255,000.00	\$204,000.00	Selene Finance	Blackstone Resolution Life
1829 N Bond St	\$310,000.00	\$232,500.00	Selene Finance	Blackstone Resolution Life
1932 Harlem Ave	\$229,500.00	\$172,125.00	Selene Finance	Blackstone Resolution Life
1934 Harlem Ave	\$229,500.00	\$160,000.00	Selene Finance	Blackstone Resolution Life
2408 E Federal St	\$209,000.00	\$156,750.00	Selene Finance	Blackstone Resolution Life
2811 Ulman Ave	\$250,000.00	\$187,500.00	Selene Finance	Blackstone Resolution Life
4718 Wilern Ave	\$215,000.00	\$161,250.00	Selene Finance	Blackstone Resolution Life
849 Harlem Ave	\$275,000.00	\$198,400.00	Selene Finance	Blackstone Resolution Life
1814 E Belvedere Ave	\$220,000.00	\$176,000.00	Shellpoint	BPL Mortgage Trust
1012 Bennett Pl	\$250,000.00	\$200,000.00	Fay Servicing	COLT 2023-3
1111 N Lakewood Ave	\$275,000.00	\$220,000.00	Fay Servicing	COLT 2023-3
1230 N Caroline St	\$340,000.00	\$272,000.00	Fay Servicing	COLT 2023-3
1258 Glyndon Ave	\$260,000.00	\$208,000.00	Fay Servicing	COLT 2023-3
1372 Sherwood Ave	\$260,000.00	\$208,000.00	Fay Servicing	COLT 2023-3
1403 Race St	\$450,000.00	\$337,500.00	Fay Servicing	COLT 2023-3
1813 E Federal St	\$315,000.00	\$236,250.00	Fay Servicing	COLT 2023-3
1917 Lydonlea Way	\$270,000.00	\$216,000.00	Fay Servicing	COLT 2023-3
2444 Brentwood Ave	\$300,000.00	\$225,000.00	Fay Servicing	COLT 2023-3
2703 The Alameda Ave	\$260,000.00	\$208,000.00	Fay Servicing	COLT 2023-3
2721 Pelham Ave	\$260,000.00	\$208,000.00	Fay Servicing	COLT 2023-3

308 Gusryan Ave	\$258,000.00	\$206,400.00	Fay Servicing	COLT 2023-3
346 S Macon St	\$280,000.00	\$210,000.00	Fay Servicing	COLT 2023-3
910 E 30th St	\$290,000.00	\$232,000.00	Fay Servicing	COLT 2023-3
1021 N Carrollton Ave	\$240,000.00	\$192,000.00	Shellpoint	Determination Mortgage Trust
121 N Hilton St	\$245,000.00	\$196,000.00	Shellpoint	Determination Mortgage Trust
1429 N Luzerne Ave	\$200,000.00	\$152,000.00	Shellpoint	Determination Mortgage Trust
1502 N Luzerne Ave	\$200,000.00	\$160,000.00	Shellpoint	Determination Mortgage Trust
1513 N Luzerne Ave	\$220,000.00	\$175,200.00	Shellpoint	Determination Mortgage Trust
1518 Elrino St	\$190,000.00	\$152,000.00	Fay Servicing	Determination Mortgage Trust
1630 Darley Ave	\$195,000.00	\$156,000.00	Shellpoint	Determination Mortgage Trust
1731 McHenry St	\$192,000.00	\$153,600.00	Fay Servicing	Determination Mortgage Trust
1815 N Woodbourne Ave	\$220,000.00	\$176,000.00	Shellpoint	Determination Mortgage Trust
1822 Wilkens Ave	\$210,000.00	\$168,000.00	Fay Servicing	Determination Mortgage Trust
1942 W Mosher St	\$222,000.00	\$177,600.00	Fay Servicing	Determination Mortgage Trust
2110 W Saratoga St	\$195,000.00	\$156,000.00	Fay Servicing	Determination Mortgage Trust
2618 E Oliver St	\$190,000.00	\$152,000.00	Shellpoint	Determination Mortgage Trust
2624 E Hoffman St	\$260,000.00	\$208,000.00	Shellpoint	Determination Mortgage Trust
2625 Garrett Ave	\$229,000.00	\$183,200.00	Fay Servicing	Determination Mortgage Trust
2801 Presbury St	\$210,000.00	\$168,000.00	Fay Servicing	Determination Mortgage Trust
2952 Presstman St	\$225,000.00	\$180,000.00	Fay Servicing	Determination Mortgage Trust
3012 Kentucky Ave	\$220,000.00	\$176,000.00	Shellpoint	Determination Mortgage Trust
3017 Kentucky Ave	\$200,000.00	\$156,000.00	Shellpoint	Determination Mortgage Trust
3131 Chesterfield Ave	\$190,000.00	\$152,000.00	Fay Servicing	Determination Mortgage Trust
3217 Brighton St	\$205,000.00	\$164,000.00	Fay Servicing	Determination Mortgage Trust
3315 Elmley Ave	\$220,000.00	\$160,000.00	Shellpoint	Determination Mortgage Trust
3323 Kenyon Ave	\$185,000.00	\$148,000.00	Fay Servicing	Determination Mortgage Trust
4013 Boarman Ave	\$215,000.00	\$172,000.00	Shellpoint	Determination Mortgage Trust
4150 Eierman Ave	\$225,000.00	\$148,000.00	Shellpoint	Determination Mortgage Trust
416 N Milton Ave	\$225,000.00	\$180,000.00	Shellpoint	Determination Mortgage Trust
4235 Seidel Ave	\$185,000.00	\$144,000.00	Fay Servicing	Determination Mortgage Trust
505 N Collington Ave	\$175,000.00	\$140,000.00	Fay Servicing	Determination Mortgage Trust
512 Sheridan Ave	\$220,000.00	\$176,000.00	Shellpoint	Determination Mortgage Trust
5203 Saint Charles Ave	\$230,000.00	\$184,000.00	Shellpoint	Determination Mortgage Trust
5234 Saint Charles Ave	\$230,000.00	\$184,000.00	Shellpoint	Determination Mortgage Trust
5623 Arnhem Rd	\$245,000.00	\$196,000.00	Shellpoint	Determination Mortgage Trust
736 N Linwood Ave	\$185,000.00	\$148,000.00	Fay Servicing	Determination Mortgage Trust
916 N Franklinton Rd	\$220,000.00	\$176,000.00	Shellpoint	Determination Mortgage Trust
1515 N Decker Ave	\$200,000.00	\$160,000.00	Shellpoint	Fidelity & Guaranty Life Mortgage Trust 2018-1
1687 Darley Ave	\$239,000.00	\$191,200.00	Fay Servicing	Fidelity & Guaranty Life Mortgage Trust 2018-1
2222 Walbrook Ave	\$215,000.00	\$164,000.00	Shellpoint	Fidelity & Guaranty Life Mortgage Trust 2018-1
40 E Heath St	\$460,000.00	\$345,000.00	Shellpoint	Grove Funding III Trust 2024-1
408 N Clinton St	\$235,000.00	\$188,000.00	Shellpoint	Grove Funding III Trust 2024-1
1083 Ellicott Driveway	\$230,000.00	\$184,000.00	Fay Servicing	IBIS Holdings A Trust
1108 N Dukeland St	\$203,000.00	\$162,400.00	Fay Servicing	IBIS Holdings A Trust
1123 McKean Ave	\$180,000.00	\$144,000.00	Fay Servicing	IBIS Holdings A Trust

1411 Ramsay St	\$189,000.00	\$151,200.00	Fay Servicing	IBIS Holdings A Trust
1607 Race St	\$450,000.00	\$360,000.00	Fay Servicing	IBIS Holdings A Trust
1625 N Rosedale St	\$188,000.00	\$150,400.00	Fay Servicing	IBIS Holdings A Trust
1652 Darley Ave	\$215,000.00	\$172,000.00	Fay Servicing	IBIS Holdings A Trust
2529 Woodbrook Ave	\$225,000.00	\$180,000.00	Fay Servicing	IBIS Holdings A Trust
2840 Woodbrook Ave	\$200,000.00	\$160,000.00	Fay Servicing	IBIS Holdings A Trust
3214 Kenyon Ave	\$185,000.00	\$148,000.00	Fay Servicing	IBIS Holdings A Trust
3514 Dudley Ave	\$190,000.00	\$152,000.00	Fay Servicing	IBIS Holdings A Trust
3617 Kenyon Ave	\$190,000.00	\$152,000.00	Fay Servicing	IBIS Holdings A Trust
3834 Elmora Ave	\$185,000.00	\$148,000.00	Fay Servicing	IBIS Holdings A Trust
416 N Glover St	\$215,000.00	\$161,250.00	Shellpoint	JP Morgan Mortgage Acquisition Corp
1507 Hazel St	\$190,000.00	\$142,500.00	Shellpoint	JP Morgan Mortgage Acquisition Corp.
1510 Popland St	\$21,226.00	\$142,500.00	Shellpoint	JP Morgan Mortgage Acquisition Corp.
1520 Popland St	\$190,000.00	\$142,500.00	Shellpoint	JP Morgan Mortgage Acquisition Corp.
1227 E Lanvale St	\$310,000.00	\$241,600.00	Shellpoint	JP Morgan Mortgage Trust 2023-DSC2
1422 N Luzerne Ave	\$200,000.00	\$160,000.00	Shellpoint	JP Morgan Mortgage Trust 2023-DSC2
1017 N Carrollton Ave	\$240,000.00	\$192,000.00	Shellpoint	JP Morgan Mortgage Trust 2024-VIS1
1719 N Longwood St	\$215,000.00	\$172,000.00	Shellpoint	JP Morgan Mortgage Trust 2024-VIS1
2309 Homewood Ave	\$235,000.00	\$188,000.00	Shellpoint	Metropolitan Tower Life Insurance Company
703 Springfield Ave	\$225,000.00	\$156,000.00	Rushmore	Oakmont Mortgage Trust
1147 N Fulton Ave	\$275,000.00	\$220,000.00	SPS	OBX 2024-NQM6 Trust
1417 W Ostend St	\$219,000.00	\$224,000.00	SPS	OBX 2024-NQM6 Trust
1942 Penrose Ave	\$199,000.00	\$165,000.00	SPS	OBX 2024-NQM6 Trust
2523 W Fayette St	\$199,000.00	\$149,250.00	SPS	OBX 2024-NQM6 Trust
2611 W Fayette St	\$199,000.00	\$149,250.00	SPS	OBX 2024-NQM6 Trust
2864 Mayfield Ave	\$229,000.00	\$165,000.00	SPS	OBX 2024-NQM6 Trust
3817 Reisterstown Rd	\$235,000.00	\$188,000.00	SPS	OBX 2024-NQM6 Trust
4114 Park Heights Ave	\$235,000.00	\$184,000.00	SPS	OBX 2024-NQM6 Trust
2425 Brentwood Ave	\$235,000.00	\$159,200.00	SPS	OBX 2024-NQM7 Trust
2539 W Fayette St	\$199,000.00	\$149,520.00	SPS	OBX 2024-NQM7 Trust
2728 Lauretta Ave	\$215,000.00	\$156,800.00	Shellpoint	Pacific Asset Holding LLC
2007 W Saratoga St	\$185,000.00	\$148,000.00	Fay Servicing	Stone Roots M Trust
2736 Mura St	\$240,000.00	\$180,000.00	Shellpoint	Stone Roots M Trust
2918 Independence St	\$215,000.00	\$172,000.00	Shellpoint	Stone Roots M Trust
3032 Fleetwood Ave	\$280,000.00	\$224,000.00	Fay Servicing	Stone Roots M Trust
3113 Chesterfield Ave	\$180,000.00	\$144,000.00	Fay Servicing	Stone Roots M Trust
3122 Brendan Ave	\$200,000.00	\$160,000.00	Fay Servicing	Stone Roots M Trust
3908 W Garrison Ave	\$225,000.00	\$152,000.00	Shellpoint	Stone Roots M Trust
4926 Schaub Ave	\$185,000.00	\$148,000.00	Fay Servicing	Stone Roots M Trust
4942 Edgemere Ave	\$215,000.00	\$164,000.00	Shellpoint	Stone Roots M Trust
5145 Nelson Ave	\$225,000.00	\$164,800.00	Shellpoint	Stone Roots M Trust
5205 Saint Charles Ave	\$230,000.00	\$184,000.00	Shellpoint	Stone Roots M Trust
701 N Luzerne Ave	\$210,000.00	\$168,000.00	Shellpoint	Verus Securitization Trust 2023-7
2321 N Rosedale St	\$275,000.00	\$192,250.00	Shellpoint	Verus Securitization Trust 2023-INV3
	\$29,479,726.00	\$23,162,680.00		

Debtor Levy Ventures LLC
Name

Case number (*if known*) 25-22182

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$1,270.85	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$60,963.12	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$387,210.56	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,221,200.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$29,479,726.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,670,644.53	+ 91b. \$29,479,726.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$31,150,370.53

Fill in this information to identify the case:

Debtor name	Levy Ventures LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION
Case number (if known)	25-22182

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A	Column B
	Amount of claim	Value of collateral that supports this claim
	Do not deduct the value of collateral.	

2.1 Aldridge Pite LLP	Describe debtor's property that is subject to a lien	\$484,000.00	\$0.00
Creditor's Name c/o Community Loan Servicing 4425 Ponce de Leon Blvd., Suite 300 Miami, FL 33146	Describe the lien		
Creditor's mailing address	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Date debt was incurred	As of the petition filing date, the claim is: Check all that apply		
Last 4 digits of account number	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.2 Athene Annuity & Life Company	Describe debtor's property that is subject to a lien	\$2,334,160.00	\$0.00
Creditor's Name c/o Planet Home 321 Research Parkway, Suite 303 Meriden, CT 06450	Describe the lien		
Creditor's mailing address	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Date debt was incurred	As of the petition filing date, the claim is: Check all that apply		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

Debtor Levy Ventures LLC

Case number (if known) 25-22182

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.3 Blackstone Resolution Life Describe debtor's property that is subject to a lien \$2,150,150.00 \$0.00

Creditor's Name
c/o Selene Finance
3501 Lympus Blvd, Suite 500
Dallas, TX 75019

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 BPL Mortgage Trust Describe debtor's property that is subject to a lien \$176,000.00 \$0.00

Creditor's Name
c/o Shellpoint Mortgage Servicing
P.O. Box 10826
Dallas, TX 29603

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.5 Colt 2023-3 Describe debtor's property that is subject to a lien \$3,187,150.00 \$0.00

Creditor's Name
c/o Fay Servicing
1601 LBJ PArkway, Suite 150
Dallas, TX 75234

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Debtor	Levy Ventures LLC Name	Case number (if known)	25-22182
<p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>			
2.6	Determination Mortgage Trust	Describe debtor's property that is subject to a lien	\$5,709,600.00
<p>Creditor's Name c/o Fay Servicing 1601 LBJ PArkway, Suite 150 Dallas, TX 75234</p> <p>Creditor's mailing address</p>		<p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>	
2.7	Fidelity & Guaranty Life Mortgage Trust	Describe debtor's property that is subject to a lien	\$515,200.00
<p>Creditor's Name c/o Fay Servicing 1601 LBJ PArkway, Suite 150 Dallas, TX 75234</p> <p>Creditor's mailing address</p>		<p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>	
2.8	Grove Funding III Trust 2024-1	Describe debtor's property that is subject to a lien	\$533,000.00
<p>Creditor's Name c/o Shellpoint Mortgage</p>			

Debtor	<u>Levy Ventures LLC</u> Name	Case number (if known)	<u>25-22182</u>
<hr/>		<hr/>	
Servicing P.O. Box 10826 Greenville, SC 29603		Describe the lien	
<hr/>		<hr/>	
Creditor's mailing address		Is the creditor an Insider or related party?	
<hr/>		<input checked="" type="checkbox"/> No	
<hr/>		<input type="checkbox"/> Yes	
<hr/>		Is anyone else liable on this claim?	
<hr/>		<input type="checkbox"/> No	
<hr/>		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
<hr/>		Last 4 digits of account number	
<hr/>		As of the petition filing date, the claim is:	
<hr/>		Check all that apply	
<hr/>		<input type="checkbox"/> Contingent	
<hr/>		<input checked="" type="checkbox"/> Unliquidated	
<hr/>		<input type="checkbox"/> Disputed	
<hr/>		<hr/>	
2.9	IBIS Holdings A Trust	Describe debtor's property that is subject to a lien	\$2,264,000.00
<hr/>		\$0.00	
Creditor's Name c/o Fay Servicing 1601 LBJ Parkway, Suite 150 Dallas, TX 75234		<hr/>	
<hr/>		Describe the lien	
<hr/>		Is the creditor an insider or related party?	
<hr/>		<input checked="" type="checkbox"/> No	
<hr/>		<input type="checkbox"/> Yes	
<hr/>		Is anyone else liable on this claim?	
<hr/>		<input type="checkbox"/> No	
<hr/>		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
<hr/>		Last 4 digits of account number	
<hr/>		As of the petition filing date, the claim is:	
<hr/>		Check all that apply	
<hr/>		<input type="checkbox"/> Contingent	
<hr/>		<input checked="" type="checkbox"/> Unliquidated	
<hr/>		<input type="checkbox"/> Disputed	
<hr/>		<hr/>	
2.1	JPMorgan Mortgage Acquisition Corp.	Describe debtor's property that is subject to a lien	\$1,354,350.00
0	\$0.00	<hr/>	
Creditor's Name c/o Shellpoint Mortgage Servicing P.O. Box 10826 Greenville, SC 29603		<hr/>	
<hr/>		Describe the lien	
<hr/>		Is the creditor an Insider or related party?	
<hr/>		<input checked="" type="checkbox"/> No	
<hr/>		<input type="checkbox"/> Yes	
<hr/>		Is anyone else liable on this claim?	
<hr/>		<input type="checkbox"/> No	
<hr/>		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
<hr/>		Last 4 digits of account number	
<hr/>		As of the petition filing date, the claim is:	
<hr/>		Check all that apply	
<hr/>		<input checked="" type="checkbox"/> Contingent	
<hr/>		<hr/>	

Debtor	Levy Ventures LLC Name	Case number (if known)	25-22182
Including this creditor and its relative priority.		<input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.1 1 <u>Metropolitan Tower Life Ins.</u>		Describe debtor's property that is subject to a lien	\$188,000.00
Creditor's Name c/o Shellpoint Mortgage Servicing P.O. Box 10826 Greenville, SC 29603			
Creditor's mailing address		Describe the lien	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.1 2 <u>Oakmont Mortgage Trust</u>		Describe debtor's property that is subject to a lien	\$156,000.00
Creditor's Name c/o Ruchmore Servicing 8950 Cypress Waters Blvd. Coppell, TX 75019			
Creditor's mailing address		Describe the lien	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.1 3 <u>OBX 2024-NQM6 Trust</u>		Describe debtor's property that is subject to a lien	\$1,753,220.00
Creditor's Name c/o Shellpoint Mortgage Servicing P.O. Box 10826 Greenville, SC 29603			
Creditor's mailing address		Describe the lien	
		Is the creditor an Insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim?	

Debtor	Levy Ventures LLC Name	Case number (if known)	25-22182
Date debt was incurred		<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<hr/>			
2.1 4	Pacific Asset Holding LLC	Describe debtor's property that is subject to a lien	\$156,800.00
Creditor's Name c/o Shellpoint Mortgage Servicing P.O. Box 10826 Greenville, SC 29603		<hr/>	
Creditor's mailing address		Describe the lien	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		As of the petition filing date, the claim is:	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<hr/>			
2.1 5	Stone Roots M Trust	Describe debtor's property that is subject to a lien	\$1,840,800.00
Creditor's Name c/o Fay Servicing 1601 LBJ Parkway, Suite 150 Dallas, TX 75234		<hr/>	
Creditor's mailing address		Describe the lien	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		As of the petition filing date, the claim is:	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<hr/>			
2.1 6	Verus Securitization Trust	Describe debtor's property that is subject to a lien	\$360,250.00
Creditor's Name c/o Shellpoint Mortgage		<hr/>	

Debtor	Levy Ventures LLC Name	Case number (if known)	25-22182
Servicing P.O. Box 10826 Greenville, SC 29603		Describe the lien	
Creditor's mailing address		Is the creditor an Insider or related party?	
		<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Creditor's email address, if known		Is anyone else liable on this claim?	
		<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)
Date debt was incurred		Last 4 digits of account number	
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:	
		Check all that apply	
<input checked="" type="checkbox"/> No		<input type="checkbox"/> Contingent	<input checked="" type="checkbox"/> Unliquidated
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Disputed	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$23,162,680.
00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Shellpoint Mortgage Servicing P.O. Box 10826 Greenville, SC 29603	Line <u>2.6</u>
Shellpoint Mortgage Servicing P.O. Box 10826 Greenville, SC 29603	Line <u>2.7</u>

Fill in this information to identify the case:

Debtor name	Levy Ventures LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS DIVISION
Case number (if known)	25-22182

Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.
- List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address Baltimore City Department of Finance Director of Finance 100 North Holiday Street Baltimore, MD 21202</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: For notice purposes</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>Unknown</u> <u>Unknown</u>
2.2	<p>Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: For notice purposes</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>Unknown</u> <u>Unknown</u>
2.3	<p>Priority creditor's name and mailing address Marie C. Smith, Supervisor of Assessment William Donald Schafer Tower 6 Saint Paul Street, 11th Floor Baltimore, MD 21202</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: For notice purposes</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>Unknown</u> <u>Unknown</u>

Debtor	Levy Ventures LLC Name	Case number (if known)	25-22182
2.4	<p>Priority creditor's name and mailing address NYS Dept of Taxation and Finance Bankruptcy/Special Procedure PO Box 5300 Albany, NY 12205</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: For notice purposes</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<p>Nonpriority creditor's name and mailing address Baltimore Gas & Electric Company 110 W Fayette Street Baltimore, MD 21201</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: For notice purposes</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.2	<p>Nonpriority creditor's name and mailing address MarylandRentCourt.com</p> <p>7939 Honeygo Blvd, Ste 116, Nottingham, MD 21236</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$130.00
3.3	<p>Nonpriority creditor's name and mailing address Paradise City Properties PO Box 50214 Baltimore, MD 21211</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$6,982.85

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Baltimore City State's Attorney 120 E. Baltimore Street Baltimore, MD 21202	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	-
4.2	NYS Attorney General 28 Liberty St New York, NY 10005-1400	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	-

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor Levy Ventures LLC
Name

Case number (if known) 25-22182

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a.	\$	0.00
5b.	+	\$ 7,112.85
5c.	\$	7,112.85

Fill in this information to identify the case:

Debtor name Levy Ventures LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS
DIVISION

Case number (if known) 25-22182

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

See Attached list of tenants

State the term remaining

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Property Management Contract

State the term remaining

One year term with automatic renewal

Paradise City Properties
PO Box 50214
Baltimore, MD 21211

List the contract number of any government contract

Street Address	City	State	Tenant Name	Rent Amount	Security Deposit	Occupancy	Lease Start Date	Lease End Date
5145 Nelson Ave	Baltimore	Maryland	Amimma Turnipseed-EL	\$1,500.00	\$1,500.00	Tenant Occupied	2/6/2024	2/5/2025
2721 Pelham Ave	Baltimore	Maryland				Vacant		
2444 Brentwood Ave	Baltimore	Maryland				Vacant		
1719 N Longwood St - 2 Uni	Baltimore	Maryland				Vacant		
1017 N Carrollton Ave	Baltimore	Maryland				Vacant		
1021 N Carrollton Ave	Baltimore	Maryland				Vacant		
1258 Glyndon Ave	Baltimore	Maryland				Vacant		
5234 Saint Charles Ave	Baltimore	Maryland				Vacant		
5205 Saint Charles Ave	Baltimore	Maryland				Vacant		
1111 N Lakewood Ave	Baltimore	Maryland				Vacant		
308 Gusryan Ave - 2 Units	Baltimore	Maryland	Marcelina Alonso Carrillo/Gregorio P. Calde	\$2,855.00	\$2,475.00	Professional Squatter	7/15/2024	07/14/2025
1230 N Caroline St	Baltimore	Maryland				Vacant		
1813 E Federal St	Baltimore	Maryland				Vacant		
416 N Milton Ave	Baltimore	Maryland				Vacant		
1012 Bennett Pl	Baltimore	Maryland				Vacant		
1630 Darley Ave	Baltimore	Maryland				Vacant		
1403 Race St	Baltimore	Maryland				Unknown		
5203 Saint Charles Ave	Baltimore	Maryland				Vacant		
5623 Arnhem Rd - 2 units	Baltimore	Maryland				Vacant		
4150 Eierman Ave	Baltimore	Maryland				Vacant		
5112 Sheridan Ave	Baltimore	Maryland				Squatter		
3908 W Garrison Ave	Baltimore	Maryland				Vacant		
910 E 30th St	Baltimore	Maryland				Vacant		
3446 S Macon St	Baltimore	Maryland				Unknown		
1917 Lydonka Way	Baltimore	Maryland				Vacant		
4013 Boatman Ave	Baltimore	Maryland				Vacant		
3315 Elmley Ave	Baltimore	Maryland	Erica Pack-Carter	\$1,500.00	\$2,000.00	Tenant Occupied	4/1/2023	3/31/2024
3017 Kentucky Ave	Baltimore	Maryland	Ebony Williams	\$1,300.00	\$2,000.00	Tenant Occupied	5/1/2023	4/30/2024
3012 Kentucky Ave	Baltimore	Maryland				Vacant		
2703 The Alameda	Baltimore	Maryland				Unknown		
2624 E Hoffman St	Baltimore	Maryland	Thomas Armstrong Jr	\$1,700.00	\$0.00	Tenant Occupied		
4942 Edgemere Ave	Baltimore	Maryland	Robin Harvey	\$1,150.00	\$3,141.62	Tenant Occupied		
2222 Walbrook Ave	Baltimore	Maryland				Vacant		
2618 E Oliver St	Baltimore	Maryland				Vacant		
2918 Independence St	Baltimore	Maryland	Tenika Edwards	\$1,438.00	\$0.00	Tenant Occupied	2/3/2023	2/28/2025
2736 Mura St	Baltimore	Maryland				Vacant		
1372 Sherwood Ave	Baltimore	Maryland	Raiven Davis	\$2,778.00	\$2,278.00	Tenant Occupied	4/26/2024	4/25/2025
1815 N Woodbourne Ave	Baltimore	Maryland	Lartasha Griffin	\$1,000.00	\$0.00	Tenant Occupied	5/1/2023	4/30/2024
1513 N Luzerne Ave	Baltimore	Maryland	Maurice Camp	\$1,250.00	\$0.00	Tenant Occupied	5/1/2023	4/30/2024
916 N Franklinton Rd	Baltimore	Maryland				Vacant		

1515 N Decker Ave	Baltimore Maryland Barbara Pannell	\$850.00	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
1502 N Luzerne Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
1429 N Luzerne Ave	Baltimore Maryland Latonya Blackwell	\$1,100.00	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
2309 Homewood Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
1422 N Luzerne Ave	Baltimore Maryland Jaquetta Barnett	\$950.00	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
1814 E Belvedere Ave	Baltimore Maryland John Newton	\$1,100.00	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
121 N Hilton St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
2728 Laurette Ave	Baltimore Maryland Lawonne Moody	\$1,447.00	Tenant Occupied	3/24/2023	4/30/2025
1227 E Lanvale St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
40 E Heath St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	5/1/2023	4/30/2024
1942 Mosher St	Baltimore Maryland Deontrez Thornton	\$2,200.00	\$4,400.00 Tenant Occupied	7/1/2023	6/30/2024
1203 Cedarcroft Rd	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	6/23/2023	6/30/2024
1829 N Bond St	Baltimore Maryland April Dodd	\$1,200.00	\$2,400.00 Tenant Occupied	7/1/2023	7/31/2024
1108 N DukeLand St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2321 N Rosedale St	Baltimore Maryland Florance Domingos	\$1,650.00	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
701 N Luzerne Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
4524 Pimlico Rd	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2840 Woodbrook Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2828 E Chase St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
727 N Linwood Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
1607 Race St	Baltimore Maryland Kaitlin Hawkins	\$1,850.00	\$1,850.00 Tenant Occupied	8/1/2023	7/31/2024
2528 Druid Park Dr	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2529 Woodbrook Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2625 Garrett Ave	Baltimore Maryland Caroline Thomas	\$1,475.00	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
1411 Ramsay St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
1731 McHenry St	Baltimore Maryland Jonathan R. Wright	\$968.00	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2801 Presbury St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2110 W Saratoga St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
1531 N Woolyear St	Baltimore Maryland David Young	\$1,195.00	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2408 E Federal St	Baltimore Maryland Latraya Jones	\$1,395.00	\$2,790.00 Tenant Occupied	8/1/2023	7/31/2024
4718 Wilern Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
2811 Ulman Ave	Baltimore Maryland Cassandra M. Sweet	\$1,350.00	\$2,025.00 Tenant Occupied	8/1/2023	7/31/2024
1801 W Lafayette Ave	Baltimore Maryland Denise Grayson	\$1,395.00	\$1,395.00 Tenant Occupied	8/1/2023	7/31/2024
1932 Harlem Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
1114 Myrtle Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
1822 Wilkens Ave	Baltimore Maryland Jessica Brown	\$913.50	\$0.00 Tenant Occupied	8/1/2023	7/31/2024
849 Harlem Ave	Baltimore Maryland Ikela M. Cook	\$1,495.00	\$2,990.00 Tenant Occupied	8/1/2023	6/30/2025
1123 McKean Ave	Baltimore Maryland Deanna J. Bennette	\$1,280.00	\$1,250.00 Tenant Occupied	8/1/2023	11/1/2025
1934 Harlem Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	6/30/2025
1652 Darley Ave	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	11/1/2025
3217 Brighton St	Baltimore Maryland	Vacant	\$0.00 Tenant Occupied	8/1/2023	6/30/2025

1625 N Rosedale St	Baltimore Maryland	Vacant
2952 Prestzman St	Baltimore Maryland	Vacant
1008 W Lanvale St	Baltimore Maryland	Vacant
3614 Kenyon Ave	Baltimore Maryland	Vacant
251 S Hilton St	Baltimore Maryland Sheila M. Bullock	Vacant
3533 Lucille Ave	Baltimore Maryland	\$1,225.00
1206 N Curley St	Baltimore Maryland Teneka Gordon	\$1,370.00
1809 Rayner Ave	Baltimore Maryland India Jenkins	\$1,000.00
3214 Kenyon Ave	Baltimore Maryland Chris Young	\$925.00
3617 Kenyon Ave	Baltimore Maryland Kathy Johnson	\$1,060.00
3323 Kenyon Ave	Baltimore Maryland	Vacant
2703 Ellicott Dr	Baltimore Maryland	Vacant
33 N Kresson St	Baltimore Maryland Jenny Argueta	\$1,100.00
408 N Clinton St	Baltimore Maryland	Vacant
1222 N Ellwood Ave	Baltimore Maryland	Vacant
820 McKean Ave	Baltimore Maryland Melody N. Johnson	\$1,295.00
736 N Linwood Ave	Baltimore Maryland Van Cherry	\$1,388.00
3514 Dudley Ave	Baltimore Maryland Cynthia McNeil	\$1,250.00
4235 Seidel Ave	Baltimore Maryland	Vacant
3834 Elmora Ave	Baltimore Maryland	\$1,300.00
505 N Collington Ave	Baltimore Maryland	Vacant
1518 Elrino St	Baltimore Maryland	Vacant
3025 W Lanvale St	Baltimore Maryland	Vacant
3122 Brendan Ave	Baltimore Maryland Adrian Robinson	\$1,250.00
4926 Schaub Ave	Baltimore Maryland Michael Garner	\$1,200.00
3113 Chesterfield Ave	Baltimore Maryland Wayne Eggleston	\$950.00
3131 Chesterfield Ave	Baltimore Maryland	Vacant
3032 Fleetwood Ave	Baltimore Maryland Cheryl Gorham	\$1,202.00
2007 W Saratoga St	Baltimore Maryland	Vacant
1911 Cecil Ave	Baltimore Maryland	Vacant
1417 W Ostend St	Baltimore Maryland	Vacant
4114 Park Heights Ave	Baltimore Maryland	Vacant
3817 Reisterstown Rd	Baltimore Maryland	Vacant
2425 Brentwood Ave	Baltimore Maryland	Vacant
1942 Penrose Ave	Baltimore Maryland	Squatter
1083 Ellicott Driveway	Baltimore Maryland	Vacant
2512 Wilkens Ave	Baltimore Maryland	Vacant
2523 W Fayette St	Baltimore Maryland	Vacant
2611 W Fayette St	Baltimore Maryland	Vacant
2864 Mayfield Ave	Baltimore Maryland	Vacant
1147 N Fulton Ave	Baltimore Maryland	Vacant

Address	Occupant	Amount	Occupied	Month to month
5122 Chalgrove Ave	Baltimore Maryland	\$1,350.00	\$1,350.00 Tenant Occupied	Vacant
2539 W Fayette St	Baltimore Maryland Rhonda Jenkins	\$1,000.00	\$0.00 Tenant Occupied	3/1/2024
703 Springfield Ave	Baltimore Maryland Raynette Wilkinson	\$1,090.00	\$2,130.00 Tenant Occupied	8/1/2022
1510 Popland St	Baltimore Maryland Karl Buettner	\$992.00	\$995.00 Tenant Occupied	6/12/2020
1520 Popland St	Baltimore Maryland Rebecca Bell		Vacant	
1507 Hazel St	Baltimore Maryland			
1687 Darley Ave - 2 Units	Baltimore Maryland Asya Maxwell	\$895.00	\$1,790.00 Tenant Occupied	7/31/2023
2907 Orleans St	Baltimore Maryland Hawanda Younger	\$1,150.00	\$1,725.00 Tenant Occupied	12/1/2023
1530 Popland St	Baltimore Maryland Jerry Johnson	\$1,225.00	\$1,400.00 Tenant Occupied	4/1/2024
426 N Rose St	Baltimore Maryland Anthony Johnson Jr	\$1,090.00	\$1,090.00 Tenant Occupied	4/1/2022
2226 Orleans St	Baltimore Maryland Charles Watkins	\$875.00	\$716.00 Tenant Occupied	10/1/2020
2909 Orleans St	Baltimore Maryland Kenneth Kates	\$1,364.00	\$1,950.00 Tenant Occupied	12/1/2023
3636 Esther Place	Baltimore Maryland Maria Meza	\$1,200.00	\$1,200.00 Tenant Occupied	11/22/2020
2900 Orleans St	Baltimore Maryland Viola Graham	\$1,165.00	\$2,300.00 Tenant Occupied	3/1/2023
1608 Olive St	Baltimore Maryland William and Louise Fortune	\$550.00	\$0.00 Tenant Occupied	6/1/2023 Mont
2803 Jefferson St	Baltimore Maryland Charles Rose	\$1,100.00	\$1,100.00 Tenant Occupied	8/1/2020
3406 Noble St	Baltimore Maryland Juaquim Lunn	\$1,250.00	\$1,875.00 Tenant Occupied	3/1/2022
416 N Glover St	Baltimore Maryland Tammy Perez	\$1,150.00	\$1,725.00 Tenant Occupied	4/1/2024
1515 Popland St	Baltimore Maryland Denese Johnson	\$890.00	\$965.00 Tenant Occupied	4/15/2020
1528 Popland st	Baltimore Maryland Latisa Murphy	\$940.00	\$925.00 Tenant Occupied	6/27/2019
Total		\$79,325.50	\$60,963.12	

Fill in this information to identify the case:

Debtor name Levy Ventures LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS
 Case number (if known) 25-22182

Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Eluzer Gold	6 Marman Place Spring Valley, NY 10977	Aldridge Pite LLP	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Eluzer Gold	6 Marman Place Spring Valley, NY 10977	Athene Annuity & Life Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Eluzer Gold	6 Marman Place Spring Valley, NY 10977	Blackstone Resolution Life	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Eluzer Gold	6 Marman Place Spring Valley, NY 10977	BPL Mortgage Trust	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Eluzer Gold	6 Marman Place Spring Valley, NY 10977	Colt 2023-3	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.6	Eluzer Gold	6 Marman Place Spring Valley, NY 10977	Determination Mortgage Trust	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Levy Ventures LLC

Case number (if known) 25-22182

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor **Column 2: Creditor**

2.8 Eluzer Gold 6 Marman Place Grove Funding III D 2.8
Spring Valley, NY 10977 Trjste 2024-1 E/F _____
 G

2.9 Eluzer Gold 6 Marman Place JOMorgan Mortgage
Spring Valley, NY 10977 Acquisition Corp. D 2.10
 E/F _____
 G _____

2.11 Eluzer Gold 6 Marman Place Spring Valley, NY 10977 Pacific Asset Holding LLC D 2.14 E/F _____ G _____

Eluzer Gold 6 Marman Place Verus Securitization D 2.16
2.12 Spring Valley, NY 10977 Trust E/F _____
 G _____

Eluzer Gold 6 Marman Place IBIS Holdings A Trust D 2.9
2.13 Spring Valley, NY 10977 E/F _____
 G _____

Eluzer Gold 6 Marman Place Stone Roots M Truste D 2.15
2.14 Spring Valley, NY 10977 E/F _____
 G _____

Eluzer Gold 6 Marman Place Oakmont Mortgage D 2.12
2.15 Spring Valley, NY 10977 Trust E/F _____
 G _____

Eluzer Gold 6 Marman Place OBX 2024-NQM6 D 2.13
2.16 Spring Valley, NY 10977 Trust E/F _____
 G _____